

Associations Request for Proposal

Association Requesting Proposal
Producer Requesting Proposal
Producer Contact #'s

South Carolina Automobile Dealers Association
John Wofford
864-672-1306 888-751-3014
Phone FAX

Prospect Information:

Prospect Name _____
Tax ID # _____
Type of Business _____
Decision Maker Contact & Title

Name Title

Billing Contact Name

Name Title

Billing Contact

E-Mail Phone Number

Address

Street City State Zip

PO Box City State Zip

Contact #'s

Phone FAX

Employer Premium Contribution

Toward Single Cost Toward Dependent (if Different)

Waiting Period for New Hires

Carrier Information:

Carrier(s) Name Last 2 Years _____

Date last insured by the Association

Last renewal percent increase

Renewal Date

Please attach

REQUIRED:

- 1) Employee census showing all full-time eligible employees and covered dependents. Please use Excel census template located on SCADA website. Census should include all full-time Employees even if they do not participate in your current plan. (Complete requested dependent information to the best of your knowledge for any dependents who are currently enrolled in the medical plan - Dep Census is located on the second tab of the Excel Template)
- 2) A Current bill showing all covered employees and the monthly medical premiums
- 3) A Schedule-A rate sheet if your plan has monthly premium rates based on individual age of each employee
- 4) A Schedule of current medical benefits (should include deductible, copays, coinsurance, out-of-pocket limits, etc.)
- 5) A Copy of your 2020 medical renewal (if available)

NOTES:

- 6) Groups 50 and under may have to complete health applications
- 7) Groups 2 - 25 MUST have each Employee complete a Personal Health Statement (form located on SCADA website). Please submit Health Statements along with completed Census data.

For employers over 100 employees and those under 100 that are currently covered by a level-funded or self-funded plan, please provide claims experience. (2 years claims experience and enrollment by month, plus the shock claims information for the same time period)

Employer Supplemental Information

(Complete to the best of your knowledge)

It is necessary for Blue Cross Blue Shield of South Carolina to obtain certain information in order to issue a proposal for group coverage. Please complete the following to the best of your knowledge.

- | | <u>YES</u> | <u>NO</u> |
|---|------------|-----------|
| 1. Did any employee or dependent suffer a condition which resulted in a claim of \$10,000 or more during the last 12 months? | ___ | ___ |
| 2. Are there any employees or dependents who have been or expect to be treated for a serious medical condition? | ___ | ___ |
| 3. Is any dependent child over age 19 incapable of self-support because of a physical or mental disability? | ___ | ___ |
| 4. How many employees and/or dependents are being covered under COBRA continuation? _____ | | |
| To your knowledge, are there any serious medical problems on this group of COBRA continuation insureds? | ___ | ___ |
| Is anyone presently covered under COBRA totally disabled? | ___ | ___ |
| 5. Is coverage continued under your present or former plan for any retirees or other employees and/or dependents (other than those noted above) no longer employed full-time? | ___ | ___ |
| 6. Are any employees or dependents presently disabled? * | | |
| * For an employee: he or she is absent from work due to injury or illness; | | |
| * For a dependent: he or she is unable to perform the usual and customary activities of a person of like age and sex in good health. | ___ | ___ |
| 7. Carriers for the last five (5) years and length of time with each carrier: | | |
| _____ | | |
| _____ | | |

If any of the above questions were "YES", please explain below (write the question number and give details):

Employer: _____ Date: _____

Signature of Applicant: _____ Title: _____

Signature of Agent or Record: _____